MDF Rose Engine Lathe 2.0 with Stepper Motor Drive



Instructions for Building Jigs, Fixtures, & Add-Ons

Volume 1

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Jigs, Fixtures, and Add-Ons

This document is intended to help one familiar with the MDF rose engine to easily build the identified jigs, fixtures, and add-ons. You can purchase these from us at www.ColvinTools.com, or build them yourself.

As you get started with building these jigs, fixtures, or add-ons to the MDF rose engine lathe, please consider making the machine exactly according to the outlined instructions. There are lots of ways you can modify this, and, quite frankly, the MDF rose engine encourages experimentation. But it is best to attempt those modifications after understanding how it works. Some ideas which sound grand may not appear so after understanding how the machine works (we speak from experience).

If you have any questions on the terminology in this document, check out the "Ornamental Turning Book of Knowledge" (<u>www.OTBoK.info</u>).

Throughout this document, I've tried to show the MDF in its native color of tan/brown. There are differences in the images I captured from the CAD drawing made, but those are not representative of the machine's differences.

The added pieces are typically shown in different colors to ensure they stand out from the MDF rose engine lathe.

Unless otherwise noted, the MDF is 3/4" thick.

If you have any questions, please contact us at <u>ColvinTools@Gmail.com</u>.

Good luck and we hope you enjoy this machine as much as we.

Rich Colvin & Jack Zimmel

Permission is not granted to manufacture these for sale.

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Amplitude Adjuster

The amplitude adjuster for the MDF Rose Engine Lathe 2.0 is shown installed below. Also shown are some extra rubbers. Note that the RS1 has been flipped 180° to open up more space. Details for building this follow the bill of materials.



Jigs, Fixtures, and Add-Ons

Note: This design is intended for use as shown with the AA's rubbers being supplied by

- 3. The RS1 piece, flipped 180° (as shown on the prior page).
- 4. Using the AA Rubber Cartridge approach, as outlined on pg. 19. In this approach, the cartridge replaces the RS1.

There are two big advantages to this approach:

- a. The alignment of the AA rubbers can be adjusted left or right to ensure the vertical arms (AA4) stay perfectly aligned with the is the rosettes. This is particularly useful when considering pumping as the rosettes will be moved away from the headstock.
- b. The rubbers can be easily engaged or disengaged more finely (i.e., by the rotation of a screw).

If this approach is taken, then **AA2** is not needed.

Do note though that this was designed to use the Rosette Phaser/Multiplier at the same time. Thusly, the rosettes are moved away from the headstock by >¾".

5. With a backstop type approach as outlined on pg. 32.

This has the advantage of being able to set the amount of amplitude adjustment different for each rosette (i.e., the AA rubbers can be at different positions vertically).



Bill of Materials

Parts required for building this are below.

Item				Source Part	
#	ltem	Qty	Source	Number	Comments
	MDF Parts				
AA1	MDF Spacer Block	1			
AA2	MDF AA Alignment Block	1			
	Machined Parts				
AA3	Aluminum bar, ¼" x 1"	1			A piece 7 ¾" to 8" long is needed. Used for the horizontal bar.
AA4	Aluminum bar, ¼" x ¾"	2			Two pieces, $12 \frac{1}{2}$ " to 13 " long (each) are needed. Used for the vertical bars.
R1	Rubber, Pointed	2			•
R2	Rubber, 2" Radius	2			•
R3	Rubber, Flat	2			0

Jigs, Fixtures, and Add-Ons

ltem				Source Part	
#	Item	Qty	Source	Number	Comments
	Other Parts				
101	Carriage Bolts, 1/4"-20, 4" long	2	McMaster-Carr	93548A560	
102	Washer, ¼"	8	McMaster-Carr	90107A029	
103	Lock Washer, ¼"	1	McMaster-Carr	92146A029	
104	Nut, ¼"-20	5	McMaster-Carr	95505A601	
105	Bolt, ¼"-20	1	McMaster-Carr	90272A196	Used as the axle for the vertical bars (AA4). Cut down per drawing on pg. 11). Need 1 ½" of unthreaded area.
106	Spacer, 1/4" ID, 1/2" Long	1	McMaster-Carr	92510A765	
107	Collar, ¼" ID	1	McMaster-Carr	6432K12	
108	T-Track Bolt, ¼"-20, 2 ½" to 3" Long	2	McMaster-Carr		
109	T-Track Nut, 1/4"-20	2	McMaster-Carr		
110	Bolt, #8-32, 5/8'' Long	2	McMaster-Carr	90272A196	
111	Knurled Nut, #8-32	2	McMaster-Carr	92741A120	I like the brass ones as they look nice next to the aluminum.
112	Bearing	2	McMaster-Carr	57155K323	Trade number R188-ZZ or R188-2Z

AA1 – MDF Spacer Block

This spacer block is used to attach the AA to the headstock at the correct distance. You will need to drill two holes in H4L on the headstock to match the thru holes.



Side View

AA2 – MDF AA Alignment Block

This is used to help keep the vertical bars aligned to the rosettes.





NOTE: There is also a 3D printable version in the 3D Printed Parts manual in the MDF Rose Engine Lathe 2.0 Library (<u>https://mdfre2.ColvinTools.com</u>).



AA3 – Horizontal Bar

The horizontal bar is made from 1" x $\frac{1}{4}$ " aluminum bar.



AA4 – Vertical Bar

The vertical bars are made from $\frac{3}{4}$ " x $\frac{1}{4}$ " aluminum bar. There are two of these.



105 – AA Lever Arm Axle

This is made from a partially threaded bolt. It can be cut with a hack saw, but be sure to smooth off the end, and chamfer it.

The one specified has sufficient unthreaded space.



Jigs, Fixtures, and Add-Ons

R1 – AA Rubber

Two are needed at any one time. More can be made. The basic shape to start with is like shown to the right, with measurements below.



Various Rubber Shapes

Some examples of rubber shapes are below. Others can be made to accomplish the desired results.



(2" Radius)

Assembly

- 1. Drill the two holes needed in the headstock.
- 2. Attach the MDF Spacer Block (AA1) to the headstock using two carriage bolts with nuts and flat washers (#101, #102, & #104). The spacer block should be flush with the top of H4L.



- 3. Attach the Axle (#105, cut as shown on pg. 11) to the Horizontal Bar (AA3) using two nuts (#104). Use of a lock washer (#103) is also recommended.
- Insert a bearing (#112) into each of the vertical arms (AA4). The bearing's flange should be flush with the surface of the vertical arm, or below it.





Vertical Bar (AA4) with Bearing Inserted

Jigs, Fixtures, and Add-Ons

- 5. Add items to the Axle. Add the parts in this order:
 - a. Flat washer (#102)
 - b. One vertical arm (AA4) be sure the flange for the bearing is aligned on the side away from the washer.
 - c. Spacer (#106)
 - d. The 2nd vertical arm (AA4) be sure the flange for the bearing is aligned towards the spacer.
 - e. A second flat washer (#102)
 - f. The collar (#107)
 - a. Press these together tightly, and tighten the set screw in the collar, locking everything into place. The vertical bars should be able to rotate easily, but not flop around.



The bearings in the vertical arms (AA4) need to be aligned so that the bearings' flanges face each other.

A sectional view of the parts when properly installed is to the right. (The nuts will be properly aligned with the screw threads;

this is simply a diagram. Also, colors are not indicative of any special purpose.)



Using the AA

- 1. Attach a rubber to each Vertical bar using an #8-32 bolt (#110) and a knurled nut (#111).
- Attach the Horizontal bar to the MDF Spacer Block using two nuts and flat washers (#102 & #104). Ensure the vertical bars so that they are aligned with the front column (B3) on the MDF Rose Engine Lathe 2.0.
- 3. Add the MDF AA Alignment block (AA2) and hold it in place using two T-Track bolts (#108) and nuts (#109).





Looking from the top



MDF Alignment Block (AA2) installed at the top of the front B3 column.

- If reducing amplification, install it at the top of B3.
- If increasing amplification, install it below the RS1 rubber support, but as high as possible so as not to interfere with the AA rubbers.

Jigs, Fixtures, and Add-Ons

Amplitude Adjuster Components for Rubber Cartridge

The AA rubber cartridge replaces these pieces:

- RS1
- Rubbers held on RS1
- AA2

There are these advantages to this approach:

 The alignment of the AA rubbers can be adjusted left or right to ensure the vertical arms (AA4) stay perfectly aligned with the is the rosettes. This is particularly useful when considering pumping as the rosettes will be moved away from the headstock.

Spacers may be needed on the MDF Spacer Block (AA1) to position the Horizontal Bar (AA3) properly.

2. The engagement of the rubbers can be more easily refined using a screw.

Do note though that this was designed to use the Rosette Phaser/Multiplier at the same time. Thusly, the rosettes are moved away from the headstock by >3/4".

The two assemblies for this are the cartridge, and the shelf. Both are outlined below.



Bill of Materials

Parts required for building this are below.

The $\frac{3}{4}$ " MDF and the $\frac{1}{2}$ " aluminum plate are not included in this list.

ltem				Source Part	
#	Item	Qty	Source	Number	Comments
	Shelf Parts				
101	Aluminum L-bar, 2" x 2", 1/8" to 1/4" thick	1			
102	#8 Particle Board Screws, ¾'' long	4	McMaster-Carr	91555A104	Used to attach the MDF part of the shelf to the Aluminum bracket.
103	T-Track Bolts	2	McMaster-Carr	1850A22	Used to hold the aluminum bar onto the T-Tracks
104	Knurled Grip Knob ¼"-20 1" diameter knob	2	McMaster-Carr	6121K311	1" head on these knobs makes for easier adjusting of the vertical height of the shelf.
105	Carriage Bolt, ¼"-20 2 ¾" long	2	McMaster-Carr	93548A553	Used to attach the cartridge to the shelf.
106	Knurled Grip Knob ¼"-20 ¾" diameter knob	2	McMaster-Carr	6121K211	The ¾" head on these knobs makes for easier access. The 1" knobs (#104) could be used if desired.
	Cartridge Parts				
201	Bearing	2	McMaster-Carr	5972K501	Trade number 608-ZZ or 608-2Z. These are also commonly available as roller skate bearings.
202	Washer, 8mm	2	McMaster-Carr	98687A112	
203	Socket Head Screw, Ultra low profile head M8-1.25, 16mm length	2	McMaster-Carr	90358A025	The head on these is only 2.7mm thick. This is needed to allow for the Roller Holders to align properly.

Jigs, Fixtures, and Add-Ons

ltem #	ltem	Qty	Source	Source Part Number	Comments
204	Socket head screw ¹ ⁄4"-20, 4" long	2	McMaster-Carr	90044A131	
205	#10-24 Threaded Rod 5" long	2	McMaster-Carr	91565A847	The full length is not needed, and it will have to be trimmed off.
206	#10 Washer	4	McMaster-Carr	92141A011	
207	#10-24 Nut	4	McMaster-Carr	90480A011	

Also recommended is

ltem #	Item	Qty	Source	Source Part Number	Comments
901	³ / ₁₆ " Hex Wrench T-handle	1	McMaster-Carr	5374A16 or 5374A56	The T-handle type Allen wrench makes this easy to adjust the engagement of the AA for the selected rosette.

 \bigcirc

AA Rubber

Engagement

Screws

Cartridge

The assembled cartridge is shown to the right and below.

The engagement of each AA arm is set using the engagement screws. When either of the screws is screwed into the aluminum block, the corresponding roller is pushed out of the cartridge, engaging the AA arm more for this rosette.

The "wings" beside the rollers are used to ensure the AA's vertical lever arms (AA3) stay properly aligned with the rosette. These replace the need for using the AA2 piece.

AA Vertical Arm Alignment Wings AA Rubber Rollers

Roller Holders (2)

These are made from $\frac{1}{2}$ " thick Aluminum plate. Two are needed.

Radius is not critical; shape as desired.













End View

MDF Guide (Lower)

This is made from $\frac{3}{4}$ " thick MDF. One is needed.







MDF Guide (Upper)

This is made from 3/4" thick MDF. One is needed.

The upper guide is the exact mirror of the lower guide, with one exception. The #7 drilled hole is not present in the upper guide.





End View

Top View

Screw Base

This is made from $\frac{1}{2}$ " thick Aluminum plate. One is needed.





Shelf

The shelf allows for setting the vertical alignment of the amplitude adjuster (i.e., the amount of amplitude adjustment).



The MDF piece is affixed to the aluminum bracket using #8 particle board screws.

Two T-Track screws and nuts are used to hold the shelf in place on the vertical T-Tracks.

Shelf Bracket

This is made from an aluminum bracket which has both sides at least 2" wide. The dimensions below are based on the sides being 2". If they are greater, adjust the dimensions accordingly.

The aluminum needs to be at least 1/8" thick.







Shelf MDF

This is made from $\frac{3}{4}$ " thick MDF. One is needed.



Jigs, Fixtures, and Add-Ons

Assembly

- 1. Attach the Shelf MDF to the Shelf Bracket using four #8 particle board screws (#102).
- 2. Attach the Shelf to the MDF Rose Engine 2.0's vertical T-Tracks (on the B3 piece). This replaces the RS1 piece. The shelf is held in place using the T-Track bolts (#103) and grip knobs (#104).
- 3. Attach the AA rubber bearing (#201) to the Roller Holder using an M8-1.25 screw (#203) and a washer (#202). The washer goes between the bearing and the holder.
- 4. Insert one of the all-thread rods (#205) into the Lower MDF Guide and the Screw Base. It is affixed in place using a washer (#206) and nut (#207) on each end.
- 5. Repeat the prior step for the other side of the Lower MDF Guide and Screw Base.
- 6. Insert two socket head screws (#204) into the Screw Base. Screw them in at least halfway.
- 7. Add an assembled Roller Holder assembly (from step 3, above) to the end of each of the socket head screws. The assembly thus far should look as shown to the right.
- 8. Add the Upper MDF Guide.
- Insert a carriage bolt (#105) up thru the slot in the Shelf, and thru one of the vertical holes on the cartridge assembly. Secure it down using one of the grip knobs (#106).
- 10. Repeat the prior step for the other vertical hole in the cartridge assembly.



Cartridge Assembly (Upper MDF Guide removed)

Alignment & Usage of the Rubber Cartridge

<u>Step 1</u>: Ensure the shelf is set at the right height for the desired amplitude adjustment.



Jigs, Fixtures, and Add-Ons

Amplitude Adjuster Components for Independent Amplitude Adjustment

These components can be used with the amplitude adjuster specified above. They are shown below and are installed on the MDF Rose Engine Lathe 2.0 in the picture to the left.





Backstop

This is made from 3 pieces of 3/4" MDF.



Clamp

The clamp consists of two pieces of aluminum and two screws. Two clamps are needed.







The two screws are #8-32.

The thru holes on the L-shaped piece (the top one in the picture at the top right) are drilled #16 (0.177"). The screws simply feed thru these.

The thru holes on the flat piece (the bottom one in the picture at the top right) are drilled #28 or #29. These are tapped for a #8-32

Rosette Phaser / Multiplier

This device is used to allow a second stepper motor to drive the rosette, separately from the stepper motor driving the spindle.

It is facilitated by the Multiple Stepper Motor Control System, version 3.0. The upper stepper motor is driven as the M3 axis.

This device uses a second copy of the same components as the spindle stepper motor drive:

- Motor bracket
- Motor bracket pacers (2)
- Motor bracket screws, washers, and nuts (2 sets)
- Stepper Motor Drive gear
- Spindle Drive gear
- Drive belt

Also needed is a Needle Roller Bearing (McMaster-Carr p/n 5909K36) to separate the two drive gears.



Jigs, Fixtures, and Add-Ons

When using it with the **Amplitude Adjuster for Independent Amplitude Adjustment** outlined on 32, the arms will need to be spaced out an additional 0.85":

• MDF Spacer Block will need to be 0.85" wider, and



• MDF AA Alignment Block will need to be 0.85" further away from the vertical T-Tracks to which it attaches.



This is to accommodate the second drive gear, and the needle roller bearing, and aligning the rubbers with the new position for the rosettes.

Bottom Piece

This is made from ¾" MDF. One is needed.

The 4 holes are 1/4" in diameter. These accommodate the screws which hold this device to the top of the headstock (via the T-Tracks).

Top Piece

This is made from 3/4" MDF. One is needed.





Side Pieces

This is made from ¾" MDF. Two are needed.

On the front piece, drill holes as shown.

Do not drill into the back one yet piece yet; drill those after aligning the stepper motor bracket.



Once assembled, the MDF pieces will look like this.



Pumping Mechanism

The pumping mechanism for the MDF Rose Engine Lathe 2.0 is shown in the picture to the right, and as attached to the headstock in the picture below.

It was designed to attach to the back of the headstock, using the T-Tracks there. This is to facilitate also using the Rosette Phaser/Multiplier at the same time.





Additionally, testing has shown that this configuration also allows for rocking whilst pumping, creating a whole host of opportunities for the artist using this machine.

Jigs, Fixtures, and Add-Ons

The picture to the right shows it attached with the other parts of the MDF Rose Engine Lathe 2.0 also in the picture. This is to show how it clears the rear rubber column.

Details for building and assembling this follow the bill of materials.

For the rubbers to use on this attachment, they are 3D printed (they are shown in blue in this picture). The directions for those are in the MDF Rose Engine Lathe 2.0 Library (<u>https://mdfre2.colvintools.com</u>). The book is the black one on the 2nd shelf. It is titled, "3D Printed Parts".

These rubbers have a curved rubbing edge so that they do not gouge into the rosette(s). Two examples are below:





Bill of Materials

Parts required for building this are below.

ltem				Source	
#	Item	Qty	Source	Number	Comments
	Spindle Parts				
101	Clamping, 2-Piece Shaft Collar, 1" diam.	1	McMaster-Carr	6436K18	
102	Spring, Compression 3" Long, 1.029" ID	1	McMaster-Carr	9657K444	
103	Bearing, Needle Roller for 1" shaft diam.	1	McMaster-Carr	5909K36	
104	Washer for Needle Bearing for 1" shaft diam.	1	McMaster-Carr	5909K49	
105	Thrust Bearing for 1" shaft diam.	2	McMaster-Carr	5906K523	Bronze, oil-embedded. For 1" Shaft dia, $1/8$ " Thick
	Purchased Parts				
201	Hex Head Bolt, ¼"-20, ¾" Long	4	McMaster-Carr	91268A502	
202	Hex Head Bolt, ¼"-20, 2 ¼" Long	4	McMaster-Carr	92865A551	
203	Nut, ¼"-20	8	McMaster-Carr	95505A601	
204	Washer, ¼"	18	McMaster-Carr	90850A100	
205	Wing Nut, 1/4"-20	4	McMaster-Carr	90866A029	
206	Set Screw Shaft Collar ½" ID	2	McMaster-Carr	6432K16	
207	Ball Stud	1	McMaster-Carr	9512K51	
208	Coupling Nut, 1/4"-20	1	McMaster-Carr	90264A435	

Jigs, Fixtures, and Add-Ons

ltem				Source Part	
#	Item	Qty	Source	Number	Comments
209	Carriage Bolt, ¼"-20 4" Long	1	McMaster-Carr	90185A415	
210	Threaded Rod, #8-32, 2-1/2" Long	2	McMaster-Carr	95412A882	
211	Nut, #8-32	4	McMaster-Carr	90480A009	
212	Washer, #8	4	McMaster-Carr	92141A009	
213	Thumb Screw, ¼"-20 1" Thread Length	2	McMaster-Carr	91882A429	
214	Flat Head Screw, ¼"-20 1" long	4	McMaster-Carr	91253A542	
	Aluminum Plate and Rods				
301	Aluminum plate, ¼" Thick 6 ¼" x 3 ¼"	1			Base
302	Aluminum plate, ½" Thick 5 ¼" x 7 ½"	1			Lever Arm
303	Aluminum rod, rectangular 1" x ½", 40" Long	1			Arms
304	Aluminum rod, round ½" dia. x 5 ¼" Long	1			Pivot for Lever Arm
305	HDPE rod, round 1 ½" dia. X 2 ¼" Long	1			Spindle coupler Similar material could be used
	Rubbers				
	Rubbers	2			Designs for these are in the MDF Rose Engine 2.0 Library (mdfr2.ColvinTools.com)

Spindle Parts

Assembly of the Spindle Parts





(H1 & H2 removed)

Frame Parts

Base Plate

The base plate is made from $\frac{1}{4}$ " aluminum (#301). 1 is required.



Horizontal Arm #1

The horizontal arms are made from 1" x $\frac{1}{2}$ " aluminum rod (#303). 2 are required.

Please ignore the color differences – some odd fluke happened when copying from Fusion 360.



Horizontal Arm #2

The horizontal arms are made from 1" x $\frac{1}{2}$ " aluminum rod (#303). 2 are required.

Please ignore the color differences – some odd fluke happened when copying from Fusion 360.



Pivot Arm

The pivot arms is made from $\frac{1}{2}$ " diameter aluminum round rod (#304). 1 is required.

The piece is 5 ¹/₄" long. Drill and tap both ends for a ¹/₄"-20 bolt. Be sure to allow for at least ³/₄" of threads.



Spindle Coupler

The spindle coupler is made from 1 1/2" diameter HDPE (or similar) round rod (#305). 1 is required.

The piece is $2\frac{1}{4}$ " long.



Jigs, Fixtures, and Add-Ons

Lever Arm

The lever arm is made from ½"aluminum plate (#302). 1 is required. The radii of the curves are not critical. However, do be sure the pivot hole is drilled before making the curve cuts.



Assembly







Installing and Aligning Step 1 – Move the flange, gears, and rosettes to open up space for pumping



to move the spindle. I aim for around 3/16".

Step 2: Install and align the Pumping Mechanism



Step 3: Tighten it up



Move the carriage bolt in or out as necessary, but then secure it in place with both nuts.